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## **PRICING UPDATE OF MAIRE TECNIMONT'S EURO COMMERCIAL PAPER PROGRAMME**

*Milan, 19 December 2022* – With reference to Euro Commercial Paper Programme (the “**ECP Programme**” or “**Programme**”) for issuances of one or more not-convertible notes (the “**Notes**”) launched by Maire Tecnimont S.p.A. (the “**Company**”) on 16 December 2021, the Company’s Board of Directors, held today, has resolved to update the pricing of the Programme in order to better reflect the changed market conditions, without prejudice to the other terms and conditions of the same.

It is reminded that the ECP Programme is placed with selected institutional investors, is unrated and has a length of three years by the date of its launch. The Notes outstanding principal amount not exceeding Euro 150,000,000, at any time. The Programme was launched to diversify the Company’s short-term financing instruments, in order to achieve a wider spectrum of funding sources and optimize its debt management in terms of maturity profile and pricing.

For further information about the Programme, reference is made to the documentation already available to the public on the Company’s website ([www.mairetecnimont.it](http://www.mairetecnimont.it)), pursuant to the laws and regulation applicable to the Programme.

Pursuant to Article 72, paragraph 6 of the Consob Issuers’ Regulations, the minutes of the Company’s Board of Directors that updated the Programme’s pricing will be made available to the public at the Company’s registered office, on the Company’s website ([www.mairetecnimont.it](http://www.mairetecnimont.it)) and on the “1info” storage authorized mechanism ([www.1info.it](http://www.1info.it)), under the terms provided by the laws and regulations.

It is lastly confirmed that the Company will continue to inform the public about the state of implementation of the Programme at the time of the approval of its quarterly financial statements.

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#### **Maire Tecnimont S.p.A.**

Maire Tecnimont S.p.A., a company listed on the Milan Stock Exchange, heads an international industrial group that is a leader in the transformation of natural resources (plant engineering in downstream oil & gas, with technological and execution competences). Through its subsidiary NextChem, it operates in the field of green chemistry and the technologies to support the energy transition. Maire Tecnimont Group operates in about 45 countries, through approximately 50 operative companies and about 9,300 people. For more information: [www.mairetecnimont.com](http://www.mairetecnimont.com).

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