

FILING OF DOCUMENTATION PRIOR TO THE SHAREHOLDERS' MEETING

Milan, 26 March 2020 – With reference to the ordinary Shareholders' Meeting of **Maire Tecnimont S.p.A.** (the "**Company**") convened for 16 April 2020, on first call, and if necessary, for 17 April 2020, on second call, the Company announces that the following documentation is available to the public on the website www.mairetecnimont.com at the page <https://www.mairetecnimont.com/en/governance/shareholders-meeting-documents/ordinary-shareholders-meeting-16-april-2020> and on the authorized storage device 1 info (www.1info.it):

- I. the Annual Financial Report, which includes the Draft Financial Statements as at 31 December 2019, the Consolidated Financial Statements of Maire Tecnimont Group as at 31 December 2019, the Report on operations, the certification as set out by art. 154-bis, paragraph 5 of Italian Legislative Decree 58/1998 as well as the Appointed Auditor's Reports and the Board of Statutory Auditors' Report;
- II. the "Report on Corporate Governance and Ownership Structure 2019" pursuant to art. 123-bis of Legislative Decree 58/1998;
- III. the "Report on the 2020 Remuneration Policy and fees paid" pursuant to art. 123-bis of Legislative Decree 58/1998 and 84-quarter of Consob Issuers' Regulations.

The Company also announces that the "2019 Sustainability Report", including the Non-Financial Statements as at 31 December 2019, together with the certification of conformity issued by the Designated Auditor, is available to the public on the website www.mairetecnimont.com at the page <https://www.mairetecnimont.com/en/investors/results-and-presentations/sustainability-reports>, and on the authorized storage device 1info (www.1info.it).

At least 15 days before the date of the Shareholders' Meeting at first call, *i.e.*, in the case in point, by 1 April 2020, the documentation pursuant to art. 77, paragraph 2-bis, of Consob Issuers' Regulations and art. 15, paragraph 1, letter a) of Regulation on Markets adopted with Consob resolution no. 20249/2017, will be made available to the public at the registered office in Rome and at the operative office in Milan, and may be accessed by appointment to be fixed by sending a special request to the following certified e-mail address: corporatesecretary@pec.mairetecnimont.it.

Maire Tecnimont SpA

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Share capital € 19,920,679.32 fully paid-up
Tax Code, VAT number and Rome
Company register number: 07673571001
www.mairetecnimont.com

Maire Tecnimont S.p.A.

Maire Tecnimont S.p.A., a company listed on the Milan Stock Exchange, is at the head of an international industrial group leader in the transformation of natural resources (plant engineering in downstream oil & gas, with technological and execution competences). Through its subsidiary NextChem it operates in the field of green chemistry and the technologies to support the energy transition. Maire Tecnimont Group operates in about 45 countries, numbering around 50 operative companies and a workforce of approximately 6,500 employees, along with approximately 3,000 professionals in the electro-instrumental division. For more information: www.mairetecnimont.com.

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