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## **MAIRE TECNIMONT S.P.A. “SENIOR UNSECURED SUSTAINABILITY-LINKED NOTES DUE 5 OCTOBER 2028”<sup>1</sup>: EARLY TERMINATION OF THE PUBLIC OFFERING**

- **The strong response from institutional and retail investors allowed MAIRE to reach the maximum amount of €200 million and close the offering in advance on the third day**
- **Extraordinary success for MAIRE’s first sustainability-linked bond, which integrates the Group’s CO<sub>2</sub> reduction targets into its financial management, consistently with the ten-year plan focused on Energy Transition**

*Milan, 28 September 2023* – Maire Tecnimont S.p.A. (the “**Company**” or “**MAIRE**”) announces that the **public offering of the “Senior Unsecured Sustainability-Linked Notes Due 5 October 2028”<sup>1</sup>** (the “**Notes**”) launched on 26 September 2023 **has been early terminated today**, thanks to the high demand from institutional and retail investors which allowed the Company to **reach the maximum amount of €200 million on the third day**.

**Alessandro Bernini, CEO of MAIRE**, commented: “The extraordinary success of the bond issuance demonstrates the strong appreciation for the soundness of MAIRE and its concrete commitment to sustainability, which is now deeply integrated even into our financial management. The trust from both institutional and retail investors gives us great satisfaction and represents a further confirmation of the strength of our strategic positioning as enablers of the Energy Transition.”

During the offering, Notes were underwritten for an aggregate principal amount of €200 million at an issue price of 100% of the nominal value, represented by no. 200,000 Notes, with the denomination of €1,000 each. The gross proceeds of the offering amount to €200 million.

The issue date of the Notes, which corresponds to the date on which interest on the Notes will start to accrue, will be 5 October 2023. The Notes will bear interest at a fixed rate of 6.50% p.a., with a maximum step-up of 0.50% in the event that MAIRE fails to achieve, as of 31 December 2025, specific targets aimed at reducing CO<sub>2</sub> emissions. Interest on the Notes will be paid in arrears on 5 April and 5 October in each year starting from 5 April 2024.

The trading start date of the Notes on the Mercato Telematico Obbligazionario (MOT) will be set by Borsa Italiana for 5 October 2023, as per Article 2.4.3 of its Rules of the Markets. On the same date, the Notes will also be admitted to listing on the official list and will start trading on the regulated market of the Luxembourg Stock Exchange.

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<sup>1</sup> Already communicated on 12, 18, 22 and, lastly, 26 September 2023.

Equita SIM S.p.A., Banca Akros S.p.A. - Gruppo Banco BPM and PKF Attest Capital Markets SV. S.A. acted as joint bookrunners; Equita SIM S.p.A. acted also as placement agent.

The Prospectus, as well as additional information related to the offering and the Notes, are available on the Company's website, [www.mairetecnimont.com](http://www.mairetecnimont.com) (section "Investors" – "Debt" – "Bonds" – "MAIRE SLB TF – Oct28 Call Eur") and on the Luxembourg Stock Exchange' website ([www.luxse.com](http://www.luxse.com)).

The Resolution enforcement determination of the Board of Directors on the interest rate of the Notes is available at the registered office in Rome and the operative office in Milan, on the Company's website [www.mairetecnimont.com](http://www.mairetecnimont.com) (section "Investors" – "Debt" – "Bonds" – "MAIRE SLB TF – Oct28 Call Eur") and on the authorized 1info storage device ([www.1info.it](http://www.1info.it))

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Any public offering will be conducted in Luxembourg and Italy pursuant to a prospectus, duly approved by the Luxembourg competent authority, the Commission de Surveillance du Secteur Financier ("CSSF") and passported into Italy in compliance with applicable laws (the "Permitted Public Offer").

Except for the Permitted Public Offering, in the Member States of the European Economic Area other than Italy and Luxembourg, the bonds will only be offered and may only be subscribed for under an exemption from the publication of the prospectus provided for in the Prospectus Regulation.

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In the United Kingdom, the securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor.

The prospectus, together with the Italian translation of the summary and, once available, the relevant key information document is published and made available free of charge, inter alia, on the website [www.mairetecnimont.com](http://www.mairetecnimont.com). Investors should not subscribe for any securities to which this press release relates except on the basis of the information contained in the prospectus.

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**MAIRE S.p.A.**, a company listed on the Milan Stock Exchange, heads an engineering group that develops and implements innovative technologies for fertilizers, hydrogen and carbon capture, fuels and chemicals, and polymers. It operates globally with sustainable technology solutions and integrated engineering and construction solutions to drive the industry's evolution towards decarbonisation. MAIRE creates value in around 45 countries and has around 7,000 employees, supported by more than 20,000 people involved in its projects worldwide. For more information: [www.mairetecnimont.com](http://www.mairetecnimont.com).

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