

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART IN OR INTO THE UNITED STATES OR TO U.S. PERSONS, AUSTRALIA, CANADA OR JAPAN OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL

EARLY REDEMPTION OF THE “165,000,000 FIXED RATE SENIOR UNSECURED NOTES DUE 2024”

Milan, 28 November 2023 – Further to the notice issued on 26 October 2023, Maire Tecnimont S.p.A. (“**Maire**” or the “**Company**”) announces that today the Company redeemed in whole the “165,000,000 Fixed Rate Senior Unsecured Notes due April 2024” issued on 3 May 2018, ISIN XS1800025022 (the “**Notes**”). Following their redemption, the Notes were delisted from the regulated markets organized and managed by Borsa Italiana and the Luxembourg Stock Exchange.

The redemption price, equal to Euro 165.333.173,08, corresponds to 100% of the nominal value of the bond plus interest accrued since the last interest payment date.

The information contained in this press release is for information purposes only and is not intended to be complete or exhaustive. This release is not for publication, distribution or issuance, directly or indirectly, in the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Canada, Australia or Japan or any other country in which such press release would be unlawful. The distribution of this press release may be subject to restriction by law in certain jurisdictions and persons coming into possession of this document or any information contained herein are responsible for informing themselves about and complying with any such restrictions, as failure to do so may constitute a violation of the securities laws of such jurisdictions.

Neither this document nor the information contained herein constitutes or forms part of an offer to buy or the solicitation of an offer to buy any securities.

MAIRE S.p.A., a company listed on the Milan Stock Exchange, heads an engineering group that develops and implements innovative technologies for fertilizers, hydrogen and carbon capture, fuels and chemicals, and polymers. It operates globally with sustainable technology solutions and integrated engineering and construction solutions to drive the industry's evolution towards decarbonisation. MAIRE creates value in around 45 countries and has around 7,000 employees, supported by more than 20,000 people involved in its projects worldwide. For more information: www.mairetecnimont.com.

Group Media Relations

Carlo Nicolais, Tommaso Verani
Tel +39 02 6313-7603
mediarelations@mairetecnimont.it

Investor Relations

Silvia Guidi
Tel +39 02 6313-7823
investor-relations@mairetecnimont.it