

## **FILING OF DOCUMENTATION PRIOR TO THE SHAREHOLDERS' MEETING**

*Milan, 5 April 2018* – With reference to the ordinary Shareholders' Meeting of **Maire Tecnimont S.p.A.** (the "**Company**") convened for 26 April 2018, on first call, and if necessary, for 27 April 2018, on second call, the Company announces that the following documentation is available to the public at the registered office in Rome, Viale Castello della Magliana 27, the operative office in Milan, Via Gaetano De Castilla 6A, on the website [www.mairetecnimont.com](http://www.mairetecnimont.com) at the page <http://www.mairetecnimont.com/en/governance/documentazione-assemblee-degli-azionisti/2018>, and on the authorized 1info storage device ([www.1info.it](http://www.1info.it)):

- the Annual Financial Report, which includes the Draft Financial Statements as at 31 December 2017, the Consolidated Financial Statements of Maire Tecnimont Group as at 31 December 2017, the Report on operations, the certification as set out by art. 154-*bis*, paragraph 5 of Italian Legislative Decree 58/1998 as well as the Independent Auditors' Reports and the Board of Statutory Auditors' Report;
- the Report on Corporate Governance and Ownership Structure pursuant to art. 123-*bis* of Legislative Decree 58/1998 for the financial year 2017;
- the Remuneration Report pursuant to art. 123-*bis* of Legislative Decree 58/1998 and 84-*quarter* of Consob Issuers' Regulations.

The Company also announces that the 2017 Sustainability Report, including the Non-Financial Statements as at 31 December 2017, together with the certification of conformity issued by the Designated Auditor, is available to the public at the registered office in Rome, Viale Castello della Magliana 27, the operative office in Milan, Via Gaetano De Castilla 6A, on the website [www.mairetecnimont.com](http://www.mairetecnimont.com) at the page <http://www.mairetecnimont.com/en/investors/documents-presentations>, and on the authorized 1info storage device ([www.1info.it](http://www.1info.it)).

The documentation pursuant to art. 77, paragraph 2-*bis*, of Consob Issuers' Regulations and art. 15, paragraph 1, letter a) of Regulation on Markets adopted with Consob resolution no. 20249/2017, will be made available to the public at the registered office in Rome and at the operative office in Milan, in accordance with the law.

**Maire Tecnimont SpA**

Maire Tecnimont S.p.A. is a company listed with the Milan stock exchange. It heads an industrial group (the Maire Tecnimont Group) that leads the international Engineering & Construction (E&C), Technology & Licensing and Energy Business Development & Ventures markets, with specific competences in plants, particularly in the hydrocarbons segment (Oil & Gas, Petrochemicals and Fertilisers), as well as in Power Generation and Infrastructures. The Maire Tecnimont Group operates in approximately 40 different countries, numbering around 50 operative companies and a workforce of more than 5,400 employees, along with approximately 3,000 additional Electrical & Instrumentation professionals. For more information: [www.mairetecnimont.com](http://www.mairetecnimont.com).

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