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NOTE FOR THE PRESS

Milan, 3 July 2013 – With respect to some news agencies published on 2 July and in compliance with Consob request, Maire Tecnimont S.p.A. specifies that the forecast data relating to Revenues, EBITDA and NFP at 2015, included in the Investor Presentation made available to the public yesterday 2 July 2013 (<http://www.mairetecnimont.com/en/investors/presentations>), had already been disclosed to the market last 10 May by publication of the "Investor Presentation" on the Company website, and on 28 June by publication of the Offering Circular (chapter 13) relating to the Capital Increase with Option Rights offered to shareholders, which is currently in progress.

The Presentation published on 2 July 2013 contains, with respect to the presentation published on 10 May 2013, an update on the Disposal Plan, as disclosed to the market on 17 June 2013, and on the structure of the Capital Increase as disclosed to the market on 27 June 2013.

Maire Tecnimont SpA

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