



MAIRE S.P.A.

Euro 200,000,000 Senior Unsecured Sustainability-Linked Notes due 5 October 2028

ISIN: XS2668070662

NOTICE TO NOTEHOLDERS

THIS NOTICE IS GIVEN to the holders of the Euro 200,000,000 Senior Unsecured Sustainability-Linked Notes due 5 October 2028 (ISIN: XS2668070662) (the “**Notes**”) issued by MAIRE S.p.A. (the “**Issuer**”) on 5 October 2023.

The Notes are governed by the terms and conditions (the “**Conditions**”) set forth in the prospectus approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) on 18 September 2023. Kroll Trustee Services Limited acts as trustee in connection with the Notes (the “**Trustee**”).

Capitalised terms not otherwise defined in this Notice have the meanings given to them in the Conditions.

BY THIS NOTICE, MAIRE S.p.A., as Issuer of the Notes, communicates to the holders of the Notes that intends to exercise the option for the early redemption in whole of the Notes pursuant to Condition 7(c) (*Redemption at the option of the Issuer*).

The Notes will be redeemed in whole on 10 December 2025 (the “**Redemption Date**”) at the redemption price of 103.250 per cent. of their principal amount outstanding, together with accrued and unpaid interest outstanding to the Redemption Date.

The Paying Agent for the Notes is The Bank of New York Mellon, London Branch and the address of the Paying Agent is 160 Queen Victoria Street, London EC4V 4LA, United Kingdom.

THIS NOTICE IS GIVEN BY THE ISSUER TO THE HOLDERS OF THE NOTES AND THE TRUSTEE pursuant to Condition 7 (c) (*Redemption at the option of the Issuer*).

Enquiries in connection with this notice should be directed to the Issuer as set out below:

MAIRE S.p.A.

Viale Castello della Magliana 27
00148, Rome
Italy

Rome, 7 November 2025

MAIRE S.p.A.

MAIRE SpA

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Operative Headquarters

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