

CALL OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING

Milan, 17 December 2014 – The Board of Directors of Maire Tecnimont S.p.A., held on today's date, resolved to call the ordinary and extraordinary Shareholders' Meeting for 20 January 2015 on first call and, if required, for 21 January 2015 on second call, with the following agenda:

Ordinary part

1. Appointment of a Director.
2. Integration of the Board of Statutory Auditors.
3. Amendment of the Shareholders' Meeting Regulations; related and consequent resolutions.
4. Authorization to exercise competitive activity pursuant to art. 2390 of the Civil Code to a Director; related and consequent resolutions.

Extraordinary part

1. Proposal to amend the following articles 9, 16, 17, 20, 21 and 23 of the By-laws; replacement in the By-laws of references to the Issuer which shall be referred to as the "Company"; related and consequent resolutions.

The Shareholders' Meeting call notice and the directors' memos will be available pursuant to the law on the Company website www.mairetecnimont.com at Governance/Shareholders' Meeting Documents section (<http://www.mairetecnimont.com/en/governance/documentazione-assemblee-degli-azionisti>), and in the other manners provided for by the applicable law.

Maire Tecnimont S.p.A.

Maire Tecnimont S.p.A., società quotata alla Borsa di Milano, è a capo di un gruppo industriale (Gruppo Maire Tecnimont) leader in ambito internazionale nei settori dell'Engineering & Construction (E&C), Technology & Licensing e Energy Business Development & Ventures con competenze specifiche nell'impiantistica in particolare nel settore degli idrocarburi (Oil & Gas, Petrochimico, Fertilizzanti) oltre che nel Power Generation e nelle Infrastrutture. Il Gruppo Maire Tecnimont è presente in circa 30 paesi, conta circa 45 società operative e un organico di circa 4.200 dipendenti, di cui oltre la metà all'estero. Per maggiori informazioni: www.mairetecnimont.com.

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